

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	26088	-0.71
GIFT NIFTY	23466	0.21
NIKKEI 225	62931	0.30
HANGSENG	26327	-0.08

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	95.72	0.42
JPY /INR	60.82	0.12
GBP/INR	129.60	-0.08
EUR/INR	112.50	0.16

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	23429	-1.62
SENSEX	74732	-1.69
NIFTY BANK	53594	-1.55

MCX

Commodity	Prev. Close	% Chg
GOLD	153417	-0.02
SILVER	279130	0.29
ZINC	356.70	0.24
CRUDE OIL	9733	0.10
NATURAL GAS	270.30	-0.22
ALUMINIUM	377.50	-0.13
COPPER	1392	0.13
LEAD	203	0.49

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	1.86	-2.11
INFY	12.05	-2.03
DR REDDY	12.46	-5.18
HDFCBANK	24.04	-0.66
ICICIBANK	25.78	-1.23

STOCK TO WATCH

Texmaco Rail & Engineering The company has received a Letter of Award worth Rs 4,045 crore from Tsiko Africa Logistics (Pty), together with Barberry Holdings (Pty), for rolling stock freight wagons, locomotives, components, and their long-term maintenance. **Interarch Building Solutions** The company has received a contract worth Rs 102 crore for the design, engineering, manufacturing, supply, and erection of a pre-engineered steel building system from a customer. **Vodafone Idea** The board will consider the standalone and consolidated audited financial results of the company for Q4FY26 and evaluate a proposal for raising funds through .

TOP NEWS

JSW Energy shares tumble 6% after weak Q4 earnings .

One MobiKwik Systems stock falls 3.5% as firm reports flat sequential growth in Q4 net profit .

ONGC, Oil India shares rise up to 9% as govt cuts royalty burden on oil, gas exploration .

Groww shares fall over 4% as block deal in stock broker likely upsized to around Rs 5,700 crore .

UPL shares rise 4% on strong Q4 earnings, firm sees 14-18% EBITDA growth in Q1 .

Promoter entity offloads 1.5% stake in NRB Bearings .

Vodafone Idea shares rise up to 10% as report says parent plans to boost capital position .

Butterfly Gandhimathi rallies 14% on strong Q4 results, crude surge; peers TTK Prestige, Stove Kraft see rub-off effect .

IT index plunges over 3.5% after OpenAI announces new AI deployment company; TCS, Persistent top losers .